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What we are all about-
Consult with Accounting Firms providing them the opportunity to make their firms efficient through the use of Intuit and other third party offerings.

What Software we support-
Proseries, Lacerte, Intuit Enterprise, QuickBooks Premier,Accountant Edition, Pro, QuickBooks Payroll , Merchant Service, My Corporation, WEBEX remote, EfileCabinet, SecureDrawer, Haunow Hosting, Concentsus, Intuit Websites powered by Homestead.

Within the Software we discover, plan, implement and follow through with the following offerings-

Proseries-Deep dive in all offerings of the program specifically the tools that will make the end user much more efficient utilizing Client Checklist e-mail and print checklists, Homebase for workflow, Document E-Sort for paperless workflow, all import functions of data including 1099 Direct Download (beta), Trial Balances, QuickBooks Chart of Account Tax Line assignments, Fixed Asset Manager within QuickBooks or Fixed Asset manager. Utilize Missing Information offering to better utilize the preparer time. Utilize DMS, DMS structure, manage e-filing, train on secure portal delivery of final return, utilize QuickBooks Billing Solutions and Merchant Services enhancing the end user total electronic experience. Train on Webex assisting firms to reach out to clients to do tax planning online. Further enhance revenue by utilizing Homebase, Intuit Proline Tax Research and Client Analyzer to identify birthdays, net operating losses and many others.

Lacerte-Deep dive in all offerings of the program specifically the tools that will make the end user much more efficient utilizing Lacerte e-Organizer for ultimate importability of clients information, Utilizing home base for workflow, Document E-Sort for paperless workflow, all import functions of data including Lacerte Trial Balance Utility and smart mapping, Lacerte Sticky Notes, Fixed Asset Import within Excel. In Depth look at Lacerte missing data utility, Schedule D Import Wizard, Like Kind Exchange Wizard, Multiple print options to PDF or DMC. Utilize DMS, DMS structure, manage e-filing, train on secure portal delivery of final return, utilize QuickBooks Billing Solutions and Merchant Services enhancing the end user total electronic experience. Train on Webex assisting firms to reach out to clients to do tax planning online . Further enhance revenue by utilizing Homebase and Client Analyzer to identify birthdays, net operating losses and many others.

Intuit Enterprise and Premier Accountant Editions-Deep dive into Client Data Review, Assign Tax Lines in the Chart of Accounts to directly import into Proseries,. Train on Intuit Statement Writer, add and or enter multiple list entries, new DMS in Enterprise and Premier, clean up data , customizing forms, online banking, payroll offerings, payment solutions and proper automatic backup procedures. Train on integrating Intuit Enterprise with Proseries and Lacerte along with other Intuit and non Intuit third party applications.

Advanced Office Solutions Enterprise Content Management-From scanning in the physical mail to routing the final documents to the secure portal, we have the analysis for Companies to document workflow, what is being done now, what should be done, give options to clients, have clients choose the options, implement the options and follow through with their choices. We are Intuit Solution Providers, Advanced Certified Pro Advisors, Certified IT Professionals and Certified Public Accountants who exclusively integrate Intuit Enterprise Accountant's Edition, Proseries, Lacerte, Intuit Payroll, Intuit Online Billing Solutions, Hosting, Merchant Services, Electronic Document Systems, Secure Portals and Online Backup throughout your Company.

We have the right knowledge to harness your existing assets and assessing whether you have the proper scanners, monitors, phone systems set up, fax boards, print drivers desktop configurations and software to assist your firm to have the best chance of a successful efficient implementation. We have historically seen our systems saving five to seven percent of revenues yearly within our client base. We are able to deliver this offering with expert CPA's onsite or via remote access. Save time and money and let us help you become more profitable and efficient now and always. Custom Training is now available for Proseries and Lacerte users. Custom training is available for CPE credit in most States. CPA firm and End User Companies references available upon request.